

THE REFINERY DIALOGUES FROM PRIVATE UNITS TO POWERHOUSES: THE RISE OF FAMILY OFFICES

We are delighted to invite you to an exclusive session of The Refinery Dialogues featuring **Daniel Xystus**, CEO of DAX Advisors.

In this session, Daniel will explore the global evolution of family offices as we head into 2026, highlighting how these entities are transforming from private administrative units into professional, institutional-grade investment firms. A key focus will be Hong Kong's rapid growth, with family office assets projected to surge by over 80% by 2030, and why the city is on track to potentially overtake Switzerland as the world's leading cross-border wealth hub.

The talk will examine three major trends shaping the industry:

- **The Greater China Pivot** – Why 81% of experts expect to increase investments in this region
- **Tech Integration** – How AI and digital assets are building smarter, more efficient portfolios
- **Professionalization** – Why families are hiring outside experts to manage wealth with institutional rigor

Delivered in a conversational style with actionable insights, this session will explore how family offices are evolving into institutional-grade investment firms and the global forces shaping wealth management.

This dialogue is designed for family office leaders, investors, and professionals seeking practical guidance. Whether building governance structures, exploring new markets, or integrating technology, Daniel's rare combination of analytical depth and leadership offers valuable perspective.

Reserve your seat now – spaces are limited.

THURSDAY. 29TH JANUARY 2026

BAR & LOUNGES

6:15PM – 8:00PM

FEES : COMPLIMENTARY

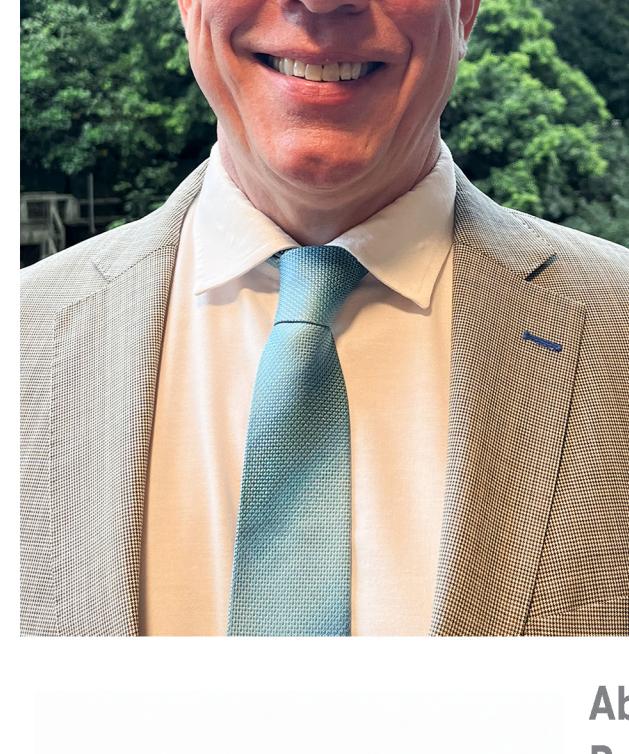
LANGUAGE : ENGLISH

FORMAT : DYNAMIC AND INTERACTIVE DISCUSSION & Q&A SESSION

Remarks:

- Members are eligible to up to 3 guests.
- Seats will be allocated on a first come first served basis.
- E-mail confirmation will be sent to successful enrolments.
- Welcome drink will be served starting from 6:15PM. The workshop will commence promptly at 6:30PM.

CLICK HERE TO BOOK



About the Speaker

Daniel Xystus is the CEO of DAX Advisors, with over 30 years of experience managing global hedge fund and public market strategies. He specializes in helping family offices operate more effectively through institutional grade governance and strategy. Trained in astrophysics at Caltech and holding an MBA from the University of Chicago, Daniel previously served as Chief Investment Officer in Hong Kong, where he built an investment office and managed multi-billion-dollar portfolios. By blending data science and behavioural finance, he brings a rare combination of analytical depth and leadership to today's global investment challenges.

Supported by:



For registrations, please either sign up online, contact us on 2216 5715 or e-mail us at membership@refineryclub.com.